Con

Comprehensive Speech and Therapy Center, Inc. 1001 Laurence Ave., Suite E Jackson, MI 49202 (517) 750-4777

Client Information (Adult)

Client Full Name:	Date:
Preferred Name:	Date of Birth:/ Age:
SSN	Sex Assigned at Birth: Gender:
Client's pronouns: she/her/he	ers, he/him/his, they/them, prefer not to answer
Race/Ethnicity:	
Telephone: Home #:	Cell #:
Home Address:	Email:
City/State/Zip:	
E-Mail:	Marital Status:
	housing? yes no Does client or family currently or have they in the pased resources? no yes-please list:
	eceiving information regarding additional resources? no yes-please
Others who may be involved	in the client's care:
Any legal or custody situatio	ns which impact therapy:noyes-please list:
Any medical or mental health no yes-please list:	n diagnosis in immediate family members that would impact therapy?
Does the client have a crisis/	safety plan in place? no yes (If yes please provide a copy)
Languages Spoken in the Ho	me:
	age for written communication? ¿Cuál es su idioma preferida para comunicación
	age for oral communication? ¿Cual es su idioma preferida para comunicación
verhal?	

Do you have an active DNR complete our precautions for	(Do Not Resuscitate)?noyorm.	es-please provid	e a copy for our records and
Employment:	Work#:		
Name of Person Filling Out	Form If Other Than Client:		
Relation to Client:			
Telephone: Home#	Cell #:		
Primary Care Physician:		Phone #	:
Dentist:		Phone #:	
Any dental concerns we sho	ould be aware of:		
Others Living in Home:	Receiving	In Home Assista	ince?
How often?			
WHO MAY WE CONTAC	CT IN THE EVENT OF AN EMI	ERGENCY?	
Name:	Telephone #	<i>‡</i> :	
Relationship:			
WHO MAY WE THANK	FOR REFERRING YOU?		
FINANCIAL INFORMAT	TION:		
Who is responsible for this	client's bills?		
Address:	City:	State:	Zip Code:
Phone Number:	Social Security #:	D	ate of Birth:
Employer:	Phone #:		

RELEVANT MEDICAL HISTORY:

cal conditions which apply to	you:
	□ Cancer
	□ Vision Problems
	ε
	□ Headaches
	□ Falls
	□ Back Pain
□ Diabetes	☐ Head Injury
	□ Substance abuse/Addiction
ng after eating)	□ Other:
the medical conditions you ide	entified above:
of 10 or more lbs in the past 3 r	months) :
you currently see:	
ys, MRI's, or diagnostic tests t	that you have had and list results:
an's order must include any precaution	ons necessary for treatment).
	□ Cardiac
•	□ Hip
	_F
Retired Student	Unemployed
earning during the therapy proc	
	□ Stroke/TIA □ Obesity □ Alzheimer's/Dementia □ Stomach Problems □ Fractures □ Arthritis □ Diabetes □ Seizures/epilepsy ng after eating) the medical conditions you ide of 10 or more lbs in the past 3 man's order must include any precaution porosis maker or other metal implants g/weight limitations

Do your current therapy needs impact your ability to gain employment, complete current work responsibilities, or return to work? $\ \square \ Yes \ \square \ No$
Are you interested in working on skills in therapy that are required for your vocation? \Box Yes \Box No
If yes, What skills are you interested in addressing in therapy?
Any military history?:
Sports/Hobbies:
CLIENT SUMMARY:
Please Describe your concerns:
Please list any illnesses, hospitalizations, or injuries that have affected/contributed to your concern:
Please describe events leading up to and following the illness:
Onset Date of Above:
What do you hope to accomplish with therapy services?
Please list any questions you would like to have answered:

SPEECH/LANGUAGE HISTORY: Have you had speech therapy before? □ Yes □ No Where? _____ When?____ Results/Area of Focus: ____ Reason for Discharge: Do you have hearing loss/wear hearing aides? □ Yes □ No Do you have or have you ever had difficulty chewing and swallowing? □ Yes □ No If yes, Please explain: _____ OCCUPATIONAL THERAPY HISTORY: Have you had occupational therapy before? □ Yes □ No When?____ Where? Results/Areas of Focus: Reason for discharge: PHYSICAL THERAPY HISTORY: Have you had physical therapy before? □ Yes □ No Where? When? Results/Areas of Focus: Reason for discharge: **REHABILITATION INFORMATION:** Do you have any deficits from a prior illness/injury which were not resolved with prior therapy? Yes No List:

Do you use any adapted equipment (reacher, etc.), orthotics/splints, or have modifications?

Do you use any adapted devices (walker, cane, wheelchair, etc)? □ Yes

□ No

Describe what daily activities, leisure activities, and/or current occupation/job duties are being affected and how?
Are you experiencing any pain which is new, unresolved or attributed to your reason for seeking therapy services at this time? No
If yes, please explain (type/severity/location):
Have you fallen if the past year? □ Yes □ No How many times?
This information will be kent confidential and used solely for the nurnose of providing the appropriate care to

Last Updated: 02/21/2024

the client. Thank you.

CONSENT FOR SERVICES & PAYMENT POLICY GUIDELINES

I/ We,	give permission to Comprehensive Speech and
(Parent or Guardia	an)
Therapy Center (CSTC), Inc. t	to render services to
	(Name of Client)
I/We agree to the following:	

NO SHOW/LATE/CANCELLATION POLICY: Appointment cancellation requires **a prompt** notification. If an appointment is missed without appropriate notification a **\$25.00** "**no show**" **fee** with be assessed. These charges will be due at the time the appointment is being rescheduled. It must be paid in full before the client can be seen again. There will be phone call attempts to reschedule each missed appointment. The third no show could result in a change of scheduled therapy times or even dismissal from service.

AUTHORIZATION: I/We grant permission to COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. to interview, videotape, photograph, or record the client for the purposes of data collection, creation of therapy materials, and/or to ensure continuity of services across treatment team members.

RELEASE: I/We request habilitation/rehabilitation and/or behavioral health services from CSTC and consent to the treatment ordered by my physician who monitors, approves and certifies the need for my care. I consent to the release of information and a copy of my medical records to CSTC by any health care provider where I received treatment.

CONFIDENTIALITY: I/We have received COMPREHENSIVE SPEECH AND THERAPY CENTER, INC.'s Notice of Privacy Practices and HIPAA Guidelines. I/We acknowledge that patients that participate in group therapy, ABA therapy, and/or family education includes risk of incidental disclosure of PHI. I/We agree to help protect the privacy of other patients/families by keeping information that I/we may hear or see regarding others' treatment confidential.

SERVICES AND PAYMENT: Following the initial evaluation, CSTC will recommend the necessary frequency and duration of treatment. A written report will be provided by CSTC inclusive of a treatment plan and goals. CSTC will provide verbal and/or written update of progress and goals at no additional charge every 90 days. All fees are to be paid at the time of each visit unless prior payment arrangements have been made. Accounts which become 30 days overdue will be assessed a 1.5% fee on the outstanding balance each month.

Insurance/Secondary Payer

- As a courtesy to you and your family, we will bill your insurance company for the services rendered at our facility, if appropriate.
- To the extent necessary to determine liability for payment and to obtain reimbursement, COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. may disclose portions of the client's record including his/her clinical records to any person or corporation which is or may be liable for all or any portion of COMPREHENSIVE SPEECH AND THERAPY CENTER, INC.
- You are responsible for any co-pay or deductible you have at the time of service.

- The undersigned agrees, whether he/she signs as the agent or the client, that in consideration of the services to be provided, he/she hereby individually obligates himself/herself to pay the account of COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. in accordance with its regular charges and/or as set forth by the terms of a managed care contract entered into by COMPREHENSIVE SPEECH AND THERAPY CENTER, INC.
- The undersigned authorizes whether he/she signs as agent or client, direct payment to COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. of any insurance benefits otherwise payable to the undersigned. It is understood by the undersigned that he/she is financially responsible for charges not covered by this assignment. Should your insurance company fail to compensate COMPREHENSIVE SPEECH AND THERAPY CENTER, INC. within 60 days for services and/or reimbursements at a lower rate than ours, you will be responsible, in full, for all fees and services which have been rendered.
- The undersigned, if a Medicare client, certifies, whether he/she signs as agent or the client, that
 the information given in applying for payment under Title XVIII of the Social Security Act is correct.
 I authorize any holder of medical or other information to release to the Social Security
 Administration or its intermediaries or carriers any information needed for this or a related
 Medicare claim. I request that payment of authorized benefits be made on my behalf.
- Should the account be referred to an attorney for collection, the undersigned shall pay actual attorney's fees and collection expense. All delinquent accounts shall bear interest at the legal rate.

The undersigned certifies that he/she has read the foregoing and is the client or is duly authorized by the client to execute the above and accept its terms.

Client's Name (print)	
Signature	Date
Witness	Date
If the client did not sign this form, what is the relation	nship of the signer to the client?
I acknowledge that I received	the Client Rights.
(initial) I acknowledge and received th	e NOTICE OF PRIVACY PRACTICES.
NOTICE OF PRIVACY	PRACTICES AVAILABILITY ling. This notice is posted in the office where registration occurs. A copyrom our website at www.therapyjackson.com .
Signature of Patient or Legal Representative	Date
	Relationship to Patient (<i>if applicable</i>) ☐ Parent or guardian
Printed Name of Patient or Legal Representative	☐ Court appointed guardian ☐ Executor or administrator of decedent's estate

☐ Power of Attorney



RELEASE OF INFORMATION

Client Name		Date of Birth
/We, release information	, authorize Comprehensive Sp or secure information to/from the following:	peech and Therapy Center to
	Pediatrician/Physician	
	Jackson County Intermediate School District	
	Lyle Torrant Center	
	Lifeways	
] Early On	
	Henry Ford Allegiance Health	
	University of Michigan Health System	
	Center For Family Health	
	SSI/Disability	
	Audiologist	
	AAEC Evaluation	
	Psychological/Cognitive Testing	
	School	
	Other	
Regarding:	my son/daughter myself	my parent/spouse
Signature of patie	nt, spouse, parent, legal guardian	Date

1001 Laurence Ave. • Suite E Jackson, MI 49202

Phone: (517) 750-4777 Fax: (517) 782-4717

Photo Release

This photo release is to be updated annually or at the expiration date (one year following initial signature), whichever comes first. It can be revoked/rescinded at any time and without penalty by notifying administration.

I hereby give my consent for Comprehensive Speech & Therapy Center, Inc. (CSTC) to use my photo/video content or likeness to be used in its publications, including:

- Website
- Marketing Material
- Social Media

I release CSTC from any expectation of confidentiality for myself and attest that I am the undersigned person listed below.

Name:	Date:		
Parent/Legal Guardian Signature:		Date:	
C)R		
I do not give consent:			
Please initial here if you DO NOT give your consent:	(initials)	Date:	

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

UNDERSTANDING YOUR HEALTH RECORD/INFORMATION

Each time you visit a hospital, physician, dentist, or other healthcare provider, a record of your visit is made. Typically, this record contains your symptoms, examination and test results, diagnoses, treatment, and a plan for future care or treatment. This information often referred to as your health or medical record, serves as a basis for planning your care and treatment and serves as a means of communication among the many health professionals who contribute to your care. Understanding what is in your record and how your health information is used helps you to ensure its accuracy, better understand who, what, when, where, and why others may access your health information, and helps you make more informed decisions when authorizing disclosure to others.

YOUR HEALTH INFORMATION RIGHTS

Unless otherwise required by law, your health record is the physical property of the healthcare practitioner or facility that compiled it. However, you have certain rights with respect to the information. You have the right to:

- 1. Receive a copy of this Notice of Privacy Practices from us upon enrollment or upon request.
- 2. **Request restrictions on our uses and disclosures of your protected health information** for treatment, payment and health care operations. This includes your right to request that we not disclose your health information to a health plan for payment or health care operations if you have paid in full and out of pocket for the services provided. We reserve the right not to agree to a given requested restriction.
- 3. Request to receive communications of protected health information in confidence.
- 4. **Inspect and obtain a copy of the protected health information** contained in your medical and billing records and in any other Practice records used by us to make decisions about you. If we maintain or use electronic health records, you will also have the right to obtain a copy or forward a copy of your electronic health record to a third party. A written request must be made to the Privacy Officer and a reasonable copying/labor charge may apply.
- 5. **Request an amendment to your protected health information**. However, we may deny your request for an amendment, if we determine that the protected health information or record that is the subject of the request:
 - was not created by us, unless you provide a reasonable basis to believe that the originator of the protected health information is no longer available to act on the requested amendment;
 - is not part of your medical or billing records;
 - is not available for inspection as set forth above; or
 - is accurate and complete.

In any event, any agreed upon amendment will be included as an addition to, and not a replacement of, already existing records.

- 6. **Receive an accounting of disclosures of protected health information** made by us to individuals or entities other than to you, except for disclosures:
 - to carry out treatment, payment and health care operations as provided above;
 - to persons involved in your care or for other notification purposes as provided by law;
 - to correctional institutions or law enforcement officials as provided by law;
 - for national security or intelligence purposes;;
 - incidental to other permissible uses or disclosures;
 - that are part of a limited data set (does not contain protected health information that directly identifies individuals);
 - made to patient or their personal representatives;
 - for which a written authorization form from the patient has been received
- 7. **Revoke your authorization to use or disclose health information** except to the extent that we have already taken action in reliance on your authorization, or if the authorization was obtained as a condition of obtaining insurance coverage and other applicable law provides the insurer that obtained the authorization with the right to contest a claim under the policy.
- 8. Receive notification if affected by a breach of unsecured PHI

(Rev 10/23/20)

HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED

This organization may use and/or disclose your medical information for the following purposes:

Treatment: We may use and disclose protected health information in the provision, coordination, or management of your health care, including consultations between health care providers regarding your care and referrals for health care from one health care provider to another.

Payment: We may use and disclose protected health information to obtain reimbursement for the health care provided to you, including determinations of eligibility and coverage and other utilization review activities.

Regular Healthcare Operations: We may use and disclose protected health information to support functions of our practice related to treatment and payment, such as quality assurance activities, case management, receiving and responding to patient complaints, physician reviews, compliance programs, audits, business planning, development, management and administrative activities.

Appointment Reminders: We may use and disclose protected health information to contact you to provide appointment reminders

Treatment Alternatives: We may use and disclose protected health information to tell you about or recommend possible treatment alternatives or other health related benefits and services that may be of interest to you

Health-Related Benefits and Services: We may use and disclose protected health information to tell you about health-related benefits, services, or medical education classes that may be of interest to you.

Individuals Involved in Your Care or Payment for Your Care: Unless you object, we may disclose your protected health information to your family or friends or any other individual identified by you when they are involved in your care or the payment for your care. We will only disclose the protected health information directly relevant to their involvement in your care or payment. We may also disclose your protected health information to notify a person responsible for your care (or to identify such person) of your location, general condition or death.

Business Associates: There may be some services provided in our organization through contracts with Business Associates. Examples include physician services in the emergency department and radiology, certain laboratory tests, and a copy service we use when making copies of your health record. When these services are contracted, we may disclose some or all of your health information to our Business Associate so that they can perform the job we have asked them to do. To protect your health information, however, we require the Business Associate to appropriately safeguard your information.

Organ and Tissue Donation: If you are an organ donor, we may release medical information to organizations that handle organ procurement or organ, eye or tissue transplantation or to an organ donation bank, as necessary to facilitate organ or tissue donation and transplantation.

Worker's Compensation: We may release protected health information about you for programs that provide benefits for work related injuries or illness.

Communicable Diseases: We may disclose protected health information to notify a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition.

Teaching Students: To help train the next generation of helping professionals, we are proud to be the training site for high school upperclassman as well as undergraduate and graduate students to neighboring universities. Student involvement may be as limited as a single observation to months of internship. Consequently, a student may be involved in assisting with your clinical care under the supervision of a licensed and/or certified clinical professional as a part of their training program.

Health Oversight Activities: We may disclose protected health information to federal or state agencies that oversee our activities.

Law Enforcement: We may disclose protected health information as required by law or in response to a valid judge ordered subpoena. For example in cases of victims of abuse or domestic violence; to identify or locate a suspect, fugitive, material witness, or missing person; related to judicial or administrative proceedings; or related to other law enforcement purposes.

Military and Veterans: If you are a member of the armed forces, we may release protected health information about you as required by military command authorities.

Lawsuits and Disputes: We may disclose protected health information about you in response to a court or administrative order. We may also disclose medical information about you in response to a subpoena, discovery request, or other lawful process.

Immates: If you are an immate of a correctional institution or under the custody of a law enforcement official, we may release protected health information about you to the correctional institution or law enforcement official. An immate does not have the right to the Notice of Privacy Practices.

Abuse or Neglect: We may disclose protected health information to notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect or domestic violence. We will only make this disclosure if you agree or when required or authorized by law.

Fundraising: Unless you notify us you object, we may contact you as part of a fundraising effort for our practice. You may opt out of receiving fund raising materials by notifying the practice's privacy officer at any time at the telephone number or the address at the end of this document. This will also be documented and described in any fundraising material you receive.

Coroners, Medical Examiners, and Funeral Directors: We may release protected health information to a coroner or medical examiner. This may be necessary to identify a deceased person or determine the cause of death. We may also release protected health information about patients to funeral directors as necessary to carry out their duties.

Public Health Risks: We may disclose your protected health information for public health activities and purposes to a public health authority that is permitted by law to collect or receive the information. The disclosure will be made for the purpose such as controlling disease, injury or disability.

Serious Threats: As permitted by applicable law and standards of ethical conduct, we may use and disclose protected health information if we, in good faith, believe that the use or disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public.

Food and Drug Administration (FDA): As required by law, we may disclose to the FDA health information relative to adverse events with respect to food, supplements, product and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement.

Research: Research is conducted under strict supervision of affiliated Human Subjects Institutional Review Boards (IRBs) with guidelines to protect the participants of research. Health information about you may be disclosed to affiliated researchers preparing to conduct a research project or retrospective study. For example, it may be necessary for researchers to look for patients with specific medical characteristics or treatments to prepare a research protocol. For actual research studies or for use of existing clinical data, we will obtain your specific authorization.

OUR RESPONSIBILITIES

We are required to maintain the privacy of your health information during your lifetime and for 50 years following your death. In addition, we are required to provide you with a notice of our legal duties and privacy practices with respect to information we collect and maintain about you. We must abide by the terms of this notice. We reserve the right to change our practices and to make the new provisions effective for all the protected health information we maintain. If our information practices change, a revised notice will be mailed to the address you have supplied upon request. If we maintain a Website that provides information about our patient/customer services or benefits, the new notice will be posted on that Website.

Your health information will not be used or disclosed without your written authorization, except as described in this notice. The following uses and disclosures will be made only with explicit authorization from you: (i) uses and disclosures of your health information for marketing purposes, including subsidized treatment communications; (ii) disclosures that constitute a sale of your health information; and (iii) other uses and disclosures not described in the notice. Except as noted above, you may revoke your authorization in writing at any time.

FOR MORE INFORMATION OR TO REPORT A PROBLEM

If you have questions about this notice or would like additional information, you may contact our office at 517-750-4777 or speak with our Privacy Officer. If you believe that your privacy rights have been violated, you have the right to file a complaint with the Privacy Officer at Comprehensive Speech and Therapy Center, Inc or with the Secretary of the Department of Health and Human Services. The complaint must be in writing, describe the acts or omissions that you believe violate your privacy rights, and be filed within 180 days of when you knew or should have known that the act or omission occurred. We will take no retaliatory action against you if you make such complaints.

The contact information for the Department of Health and Human Services:

U.S. Department of Health and Human Services Office of the Secretary 200 Independence Avenue, S.W.

Washington, D.C. 20201 Tel: (202) 619-0257 (Rev 10/23/20)

Toll Free: 1-877-696-6775 http://www.hhs.gov/contacts

Client Rights

The following is our policy regarding the rights of clients receiving services. Any complaints regarding denial of client's rights may be registered in confidence with the Michigan Department of Community Health, U.S. Department of Health and Human Services, Lifeways, CSTC administration, The Joint Commission, Recipient Rights, or OSHA. Upon request, the staff will assist the client to contact the appropriate office of the state agency. Each client has the right to:

- A. Be fully informed of agency policies that apply.
- B. Be fully informed at the time of admission of services available and related charges not covered under Title XVIII of the Social Security Act.
- C. Be fully informed by a physician of his/her medical condition unless medically contraindicated, and to be afforded the opportunity to participate in the planning of his/her medical treatment. This right may be denied for good cause only by the attending physician and documented in the client's clinical record.
- D. Refuse treatment to the extent permitted by law and to be informed of the medical consequences of such refusal.
- E. Be assured of confidential treatment of clinical records and to approve or refuse their release to any individual, except in the case of a transfer to another healthcare facility, or as required by law or third party payment contracts.
- F. Be treated with consideration, respect and full recognition of dignity and individuality, including privacy in treatment and care of personal needs.
- G. Be assured that personnel who provide care are qualified through education and experience.
- H. Receive services and treatment without discrimination on the basis of race, color, national origin, disability or age.
- I. Review the Notice of Privacy Practices that describes how medical information may be used and disclosed and how to access the information.

Comprehensive Speech and Therapy Center (CSTC) is a community mental health provider, that educates its staff through orientation and training that concerns about the safety or quality of care provided in the organization may be reported to the Michigan Department of Community Health, U.S. Department of Health and Human Services, Lifeways, CSTC administration, The Joint Commission, Recipient Rights, or OSHA. Staff will assist clients in filing a complaint when asked and may also file a complaint of client right violations themselves. Staff are protected by the Whistleblower Protection Act of 1989 and no disciplinary or punitive action will be taken, or threatened, because an employee or other person who provides care, treatment, or services reports safety or quality-of-care concerns to above listed agencies. In order to ensure all staff are appropriately trained to assist in protecting client rights designated clinical staff must participate in annual recipient rights training through Lifeways. Staff are signed up and informed of when and where this training takes place each year. Similarly, staff will participate in QBS training to support successfully maintaining client rights while dealing with unsafe situations. Staff are trained to recognize signs of abuse/neglect and are mandatory reporters for any concern of safety to the client. Staff are responsible for knowing the following:

The address and phone number of CSTC, this is printed staff name tags and posted next to each phone in the building.

1001 Laurence Ave., Suite E, Jackson, MI 49202 (517) 750-4777

How to make a recipient rights report:

Send or drop off Recipient Rights Complaint form to address below. This form is available for consumers at the front desk and a copy is included in this orientation manual for your convenience. 1200 N. West Ave., Jackson, MI 49202	Call a recipient rights representative listed below: Recipient Rights Officer: (517) 796-4516 Recipient Rights Specialist (517) 780- 3325 Recipient Rights Administrative Assistant (517) 789-1237
How to make a report to The Joint Commission: Submit a complaint to The Joint Commission via The Joint Commission's website: www.jointcommission.org. Scroll down to "Report a Client Safety Event." Fax: 630-792-5636 Mail: Office of Quality and Client Safety	The Joint Commission One Renaissance Boulevard Oakbrook Terrace, Illinois 60181
How to make a report to BHCOE: Go to BHCOE website www.BHCOE.org Select "Compliance" > "Report a Compliance Concern" Or submit a complaint via the link below: https://www.bhcoe.org/become-a-bhcoe/report-a-compliance-concern/	How to make a report to BACB: Go to BACB website www.bacb.com Select "Ethics" > "Reporting to the BACB" Or submit a complaint via the link below: https://www.bacb.com/ethics-information/reporting-to-ethics-department/

U.S. Department of Health and Human Services
Office of the Secretary
200 Independence Avenue, S. W.
Washington, D.C. 20201
Tel: (202) 619-0257
Toll Free: 1-877-696-6775
http://www.hhs.gov/contacts

Submit an Ethical Concern Form to CSTC's Ethic's Officer. This form is available for consumers in the front lobby and on our website.

www.therapyjackson.com